

El Dorado County, Auditor-Controller, Property Tax Division
360 Fair Lane, Placerville CA 95667 (530) 621-5470 ext. 4
Direct Charge Information As Of May 22, 2023 Form

F Y I	Direct Charge Tax Code: 62501	<small>Tax Code <2018/19: 20465</small>
	Description on the Tax Bill: BAD1982 Asmt: City of PV The Ridge Dated 2006	
	Property Tax Division Staff Assignment/Email/Phone#: Marsha Tover marsha.tover@edcgov.us 530/621-5472	
	Teeter Plan (R&T§4701 et seq.) (Y or N): N	

V A L I D A T E & N O T A T E C H A N G E S O N T H E L I N E B E L O W T H E I T E M	<p><i>District Name:</i> City of Placerville</p> <hr/> <p><i>Type & Description:</i> Benefit Assessment Act of 1982 Assessment - Dated 2006, District #06-01, The Ridge at Orchard Hill</p> <hr/> <p><i>Category:</i> Assessments</p> <hr/> <p><i>Phone# on Tax Bill:</i> 530/642-5223</p> <hr/> <p><i>District Contact:</i> Dave Warren</p> <hr/> <p><i>District Address:</i> 3101 Center Street, Placerville, CA 95667</p> <hr/> <p><i>District Email Address:</i> dwarren@cityofplacerville.org</p> <hr/> <p><i>District Business Hours Phone#:</i> 530/642-5223</p> <hr/> <p><i>Alternate Phone # (if applicable):</i></p> <hr/> <p><i>District Website (if applicable):</i> https://www.cityofplacerville.org/</p> <hr/> <p><i>Consultant Name (if applicable):</i> NBS Government Finance Group, Attn: Adina McCargo</p> <hr/> <p><i>Consultant Address:</i> 32605 Highway 79 South, Suite 100</p> <hr/> <p><i>Consultant City/State/Zip:</i> Temecula, CA 92592</p> <hr/> <p><i>Consultant Phone:</i> 800/676-7516</p> <hr/> <p><i>Consultant Email Address:</i> amccargo@nbsgov.com</p> <hr/> <p><i>FENIX Org Code:</i> 8700000</p> <hr/> <p><i>FENIX Revenue Object:</i> 1310</p> <hr/> <p><i>FENIX Project String (if applicable):</i></p> <hr/> <p><i>Current Year Levy Status:</i> Active</p> <hr/>
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C O M P L E T E	<p><input type="checkbox"/> Make the change(s) shown on the line below each area to be changed.</p> <p><input type="checkbox"/> The information above is accurate and no changes are needed.</p> <hr/> <table border="0" style="width:100%"> <tr> <td style="width:50%">Print Name of Authorized Person Certifying this Form</td> <td style="width:50%">Title of Authorized Person Certifying this Form</td> </tr> <tr> <td>Signature of Authorized Person Certifying this Form</td> <td>Date Form Certified</td> </tr> </table>	Print Name of Authorized Person Certifying this Form	Title of Authorized Person Certifying this Form	Signature of Authorized Person Certifying this Form	Date Form Certified
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District Name

Date Certified

Direct Charge Tax Code # (1 per page)

Print Name of Authorized Person Certifying this Form

Title of Authorized Person Certifying this Form

Signature of Authorized Person Certifying this Form

Category	DIRECT CHARGE TYPE	Enabling legislation (may include specific and additional requirements regarding who/what/when/how the levy is authorized)	District submits documents authorizing execution of the enabling legislation	Are Documents already on file with Auditor?	Are any Documents already on file current & accurate?	Authorization to appear on the tax roll?	District submits documents authorizing Auditor to place on tax roll	Are Documents already on file with Auditor?	Are any Documents already on file current & active?
Assessments	Landscaping and Lighting Act of 1972 Benefit Assessment SHC§22500 et seq.	<input type="checkbox"/> Community Services Districts GOV§61122 & GOV§61129 <input type="checkbox"/> County, city and county, city, special district or certain other agencies SHC§25529-22530 <input type="checkbox"/> County Service Areas GOV§25215.3 & GOV§25216.3 <input type="checkbox"/> Integrated Financing District GOV§53179 <input type="checkbox"/> Mosquito Abatement and Vector Control Districts HSC§2083 <input type="checkbox"/> Recreation & Park Districts PRC§5789.3 <input type="checkbox"/> Regional Park, Park & Open-Space, & Open-Space Districts PRC§5539.3 & PRC§5539.10 <input type="checkbox"/> Other, please contact Auditor's Office	Attested copy of resolution or ordinance creating assessment	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	SHC§22645 et seq.	Attested copy of resolution or ordinance	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
	Benefit Assessment Act of 1982 Assessment GOV§54703 et seq.	<input type="checkbox"/> City, county, and county, special district, or any other municipal corporation/district GOV§54705 <input type="checkbox"/> Community Services Districts GOV§61122 & GOV§61129 <input type="checkbox"/> County Service Areas GOV§25215.3 & GOV§25216.3 <input type="checkbox"/> Harbor Districts HNC§6094 <input type="checkbox"/> Harbor Improvement Districts HNC§5904 <input type="checkbox"/> Integrated Financing District GOV§53179 <input type="checkbox"/> Mosquito Abatement and Vector Control Districts HSC§2083 <input type="checkbox"/> Port Districts HNC§6365 <input type="checkbox"/> Recreation & Park Districts PRC§5789.3 <input type="checkbox"/> River Port Districts HNC§6944 <input type="checkbox"/> Small Craft Harbor Districts HNC§7266 <input type="checkbox"/> Other, please contact Auditor's Office	Attested copy of resolution or ordinance creating assessment	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	GOV§54718	Attested copy of resolution or ordinance	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
	Fire suppression assessments GOV§50078 et seq.	<input type="checkbox"/> Community Services Districts GOV§61122 & GOV§61129 <input type="checkbox"/> County Service Areas GOV§25215.3 & GOV§25216.3 <input type="checkbox"/> Fire Protection Districts HSC§13914 <input type="checkbox"/> Mosquito Abatement and Vector Control Districts HSC§2083 <input type="checkbox"/> Recreation & Park Districts PRC§5789.3 <input type="checkbox"/> Other, please contact Auditor's Office	Attested copy of resolution or ordinance creating assessment	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	GOV§50078.16	Attested copy of resolution or ordinance	<input type="checkbox"/> Yes <input type="checkbox"/> No, it's attached	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A

El Dorado County, Auditor-Controller, Property Tax Division

360 Fair Lane, Placerville CA 95667

(530) 621-5470

Direct Charge Levy Process

Proposition 218 Certification Form

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- The District's direct charge is an **assessment** that with regard to any applicable sections of the State Constitution Articles XIIC & XIID and related case law is:
 - In compliance.
 - Not in compliance.
 - Grandfathered (certain assessments existing prior to 7/1/1997 with no changes to methodology).
 - Not subject to any aspect of the requirements of the State Constitution Articles XIIC & XIID and related case law.

- The District's direct charge is a **fee or charge** that with regard to any applicable sections of the State Constitution Articles XIIC & XIID and related case law is:
 - In compliance.
 - Not in compliance.
 - Not subject to any aspect of the requirements of the State Constitution Articles XIIC & XIID and related case law.

- The District's direct charge is a **special tax** that with regard to any applicable sections of the State Constitution Articles XIIC & XIID and related case law is:
 - In compliance.
 - Not in compliance.
 - Not subject to any aspect of the requirements of the State Constitution Articles XIIC & XIID and related case law.

- The District's direct charge is an **abatement** that with regard to any applicable sections of the State Constitution Articles XIIC & XIID and related case law is:
 - In compliance.
 - Not in compliance.
 - Not subject to any aspect of the requirements of the State Constitution Articles XIIC & XIID and related case law.

Other: _____.

BAD No. 06-01 The Ridge at Orchard Hill
District Name

Direct Charge Tax Code Number(s):

- 62501 _____
- List attached.

Dave Warren
Print Name of Authorized Person Certifying this Form

Assistant City Manager/ Director of Finance
Title of Authorized Person Certifying this Form

Signature of Authorized Person Certifying this Form

Date Form Certified

El Dorado County, Auditor-Controller, Property Tax Division

360 Fair Lane, Placerville CA 95667

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Direct Charge Levy Process

Local Agency Special Tax & Bond Accountability Act - Response Form

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The district has a direct charge levy that is subject to the Accountability Act. Proceed to Question A:

A. The district levied this direct charge last fiscal year (the fiscal year ending prior to January 1 of this calendar year):

- Yes. Proceed to Question B.
- No. State law doesn't require a report when not levied the prior year; thus, the remaining questions do not need to be answered. Proceed to the sign/date section of the form.

B. The district filed an Accountability Act report with the district's board:

- Yes, it was filed with the district's board timely on this date _____. Proceed to Question C.
- Yes, however, it was not filed timely with the district's board. Instead, it was filed on this date _____. Proceed to Question C.
- No. Since no report was filed, there is nothing to send to the Auditor-Controller under the Public Records Act. The remaining questions do not need to be answered. Proceed to the sign/date section of the form.

C. The annual Accountability Act report identifies all legally required criteria (see the Background section of this form):

- Yes. Proceed to Question D.
- No. Proceed to Question D.

D. Attached is an attested copy of the annual Accountability Act report, as requested under the California Public Records Act.

- Yes. Proceed to the sign/date section of the form.
- No, nothing is attached because _____. Proceed to the sign/date section of the form.

The district's direct charge levy is not a "Voter-Approved Special Tax", a "Qualified Special Tax", or a bonded "Mello-Roos Community Facilities District Act of 1982 Special Tax". Instead, the district's direct charge levy is some other type that is not subject to the Accountability Act. Thus, no such report is on file with the district's board. Proceed to the sign/date section of the form.

Direct Charge Tax Code Number(s):

- _____
- List attached.

District Name

Print Name of Authorized Person Certifying this Form

Signature of Authorized Person Certifying this Form

Title of Authorized Person Certifying this Form

Date Form Certified

El Dorado County, Auditor-Controller, Property Tax Division

360 Fair Lane, Placerville CA 95667

(530) 621-5470

Direct Charge Levy Process

Secured/Unsecured Tax Roll Certification Form

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- The District's levy is a delinquent fee/charge/abatement (see chart above). *Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).*
 - The levy is subject to the criteria where any property sold¹ or encumbered² "prior to December 10 of the current calendar year" is eligible only for the unsecured roll. *Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).*
 - The District hereby certifies the property levied has not been sold¹ or encumbered² prior to delivery to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to move the levy to the unsecured roll on any property sold¹ or encumbered² by December 10.
 - The District hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.
 - The levy is subject to the criteria where any property sold¹ or encumbered² "during the year prior to the date on which the first installment of the general taxes that include the charges appears on the assessment roll^{3,4}" is eligible only for the unsecured roll. *Check any that apply. If more than one applies, submit multiple sets of data.*
 - The District hereby certifies the property levied has not been sold¹ or encumbered² prior to delivery to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to move the levy to the unsecured roll on any property sold¹ or encumbered² by during the year prior to the date on which the first installment of the general taxes that include the charges appears on the assessment roll^{3,4}.
 - The District hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.
 - The levy is subject to the criteria where any property sold¹ or encumbered² "in the year preceding the date on which the 1st installment of real property taxes which evidence the charges appears on the roll³" is not eligible to be placed on the secured or unsecured tax rolls. The district hereby certifies the property levied has not been sold¹ or encumbered² since August/September of the prior year through to the time the levy is delivered to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to remove the levy on any property that is sold¹ or encumbered² between the time delivered to the Auditor and the time the charge appears on the roll.
- The District's levy is a Benefit Assessment District Act of 1982 (BAD) assessment. *Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).*
 - The BAD assessment has been levied on the property in previous year(s). The district hereby certifies the property levied is eligible to be placed on the secured tax roll.
 - The BAD assessment is being levied on the property for the 1st time. The district hereby certifies the property levied has not been sold¹ or encumbered² prior to delivery to the Auditor and may be placed on the secured tax roll. In addition, the District agrees to complete and submit a Direct Charge Correction Form to the Auditor by March 1 to move the levy to the unsecured roll on any property sold¹ or encumbered² by December 10.
 - The BAD assessment is being levied on the property for the 1st time. The district hereby certifies the property levied has been sold¹ or encumbered² prior to delivery to the Auditor and is eligible only for the unsecured tax roll.
- The District's levy is an Escaped Direct Charge. *Check any that apply. If more than one applies, submit multiple sets of electronic data files (contact Auditor prior to submission).*
 - The district hereby certifies the property levied has not been sold¹ or encumbered² subsequent to July 1 of the year of escape and prior to the correction being entered on the current roll and is eligible to be placed on the secured tax roll.
 - The district hereby certifies the property levied has been sold¹ or encumbered² subsequent to July 1 of the year of escape and prior to the correction being entered on the current roll and is eligible to be placed only on the unsecured tax roll.
- Others not eligible for secured tax roll. Please contact the Auditor-Controller's Property Tax Division prior to submitting the direct charge levies.
- The District's levy is not one of the types shown above. The District hereby certifies the property levied is eligible, under the laws of the State of California, to be placed on the secured tax roll.

Direct Charge Tax Code Number(s):

- _____
- List attached.

District Name

Print Name of Authorized Person Certifying this Form

Signature of Authorized Person Certifying this Form

Title of Authorized Person Certifying this Form

Date Form Certified